PROGRAMME*

MONDAY 14 OCTOBER

16:30 **Registration**

18:00 **Welcome Reception**
sponsored by

TUESDAY 15 OCTOBER

08:00 **Registration**

INTRODUCTION | OVERVIEW | CHINA

09:00 **Welcome & Introduction**
Mike O'Driscoll, Director, IMFORMED, UK

09:30 **Fluorspar supply & demand overview**
Shruti Kashyap, Product Director-Anode, Benchmark Mineral Intelligence, UK

10:00 **China fluorspar supply review**
Yuan Zhaohui, Secretary General Fluorspar Committee, China Non-metallic Minerals Industry Association, China

10:30 COFFEE *sponsored by*

THE MONGOLIAN ASSOCIATION OF FLUORITE MINERS,
MANUFACTURERS AND EXPORTERS

MONGOLIA

11:30 **Mongolian fluorite deposits and their geochemical characteristics**
Dr Tumenbayar Baatar & Banzragch Janchiv, Geological Consultants, Mongolia

12:00 **Current conditions & prospects of fluorspar deposits & occurrences in Mongolia on geological basis**
Munkhbileg Namsrai, Head of Mineral Resources Study, National Geological Survey, Mongolia

12:30 **Development & outlook for the Dai Uul Fluorspar Project**
James Rodriguez de Castro, Founder & CEO, Mongolian Minerals Pte Ltd, Hong Kong

13:00 LUNCH *sponsored by*

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TUESDAY 15 OCTOBER (CONTINUED)

POTENTIAL NEW SUPPLY SOURCES

14:30 **Lost Sheep Fluorspar Project, Delta, Utah: Progress & Outlook**
James Walker, CEO, Ares Strategic Mining, Canada

15:00 **Pakistan's fluorspar industry: Emerging trends, future prospects & unlocking potential for acidspar plant development**
Shahid Hamid Jafri, CEO, Perfect Associates, Pakistan

15:30 **Challenges & opportunities faced by Western fluorspar miners from renewable energy revolution**
Peter Robinson, Managing Director, Fluorspar Ventures, UK

16:00 COFFEE & HOSTED ROUNDTABLE NETWORKING SESSION

Theme	Roundtable Host
New Sources & Supply	**Alison Saxby**, Research Director, Project Blue, UK
Mongolia	**James Rodriguez de Castro,** Founder & CEO, Mongolian Minerals Pte Ltd, Hong Kong
China	TBC
Fluorochemicals	**Samantha Wietlisbach,** Director Minerals Research, S&P Global Commodity Insights, Switzerland
Batteries	**Shruti Kashyap,** Product Director-Anode, Benchmark Mineral Intelligence, UK

17:00 CLOSE OF DAY 1 & NETWORKING DRINKS RECEPTION

NETWORKING DRINKS RECEPTION *sponsored by*

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WEDNESDAY 16 OCTOBER

MARKETS 1: BATTERIES | CHEMICALS | HF

08:00 **Benchmark Breakfast Briefing: Fluorine in the Battery and EV age**
Daan De Jonge, Product Director of Critical Mineral and Multi-Commodity & Shruti Kashyap, Product Director – Anode, Benchmark Mineral Intelligence, UK

09:00 **Hydrofluoric Acid: Accelerating the e-mobility journey – Asian Supply and Demand outlook for Li-ion batteries and fluorochemicals**
Samantha Wietlisbach, Director Minerals Research, S&P Global Commodity Insights, Switzerland

09:30 **Fluorspar & HF supply through an economic lens**
Alison Saxby, Research Director, Project Blue, UK

10:00 **Fluorite use & production technology in Japan**
Hattori Junichi, Chairman, Wayo Fluorite LLC, Japan

10:30 COFFEE

MARKETS 2: DIGITAL | ALUMINIUM | STEEL

11:30 **The making of fluorine-containing materials for OPTICALization: starting from fluorspar**
Dr Dexi Weng, Managing Director, Dexyan Global Poly Resear ch Institute, USA

12:00 **Fluorspar's key role in the steel industry: current status & outlook**
Lungile Skhosana, Analyst, Project Blue, South Africa

12:30 **Production of aluminium fluoride from low-grade aluminium-containing raw materials**
Dr Aleksei Morozkov, Deputy Director Dept. of Science and Technology, JSC "NIUIF", PhosAgro, Russia

13:00 LUNCH & CLOSE OF FORUM

THURSDAY 17 OCTOBER

FIELD TRIP: Mongolczechmetall, Chuluut Tsagaan Del

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Itinerary*
07:45 **Meet lobby of Shangri-La Hotel, Ulaanbaatar**
08:00 **Depart by bus (70km, approx. 2hrs)**
10:00 **Mongolczechmetall LLC: Welcome & Safety Briefing**
10:30 **Mine & plant tour**
12:30 **Lunch**
13:30 **Depart for Shangri-La Hotel, Ulaanbaatar (2-4hrs pending traffic)**
subject to change